

Organisation ID Guide

for Erasmus+ & European Solidarity Corps



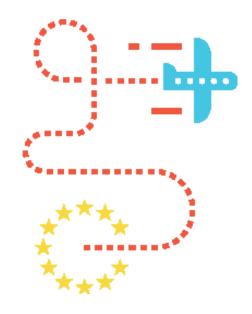




The Organisation ID

for Erasmus+ & European Solidarity Corps

- Your organisation must have an Organisation ID (OID) to apply for any EU grant programme, including Erasmus+ and the European Solidarity Corps.
- OIDs are used to ensure that European funding is only supplied to authentic organisations. Any organisation that will be entered as a partner in an application form must have an Organisation ID.
- OIDs are generated centrally by the European Commission, not by Léargas.
- The process has two stages, self-registration and submission of supporting documents. Both stages must be completed before the application deadline.
- Registration requirements vary depending on your organisation type, so please read this guide carefully!



First Steps

Getting to know the OID platform

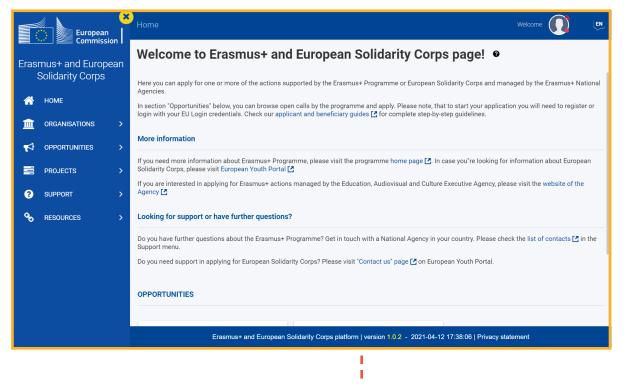
Checking if your organisation needs an OID

Setting up an EU Login



Step 1: Visit the Erasmus+ and European Solidarity Corps platform

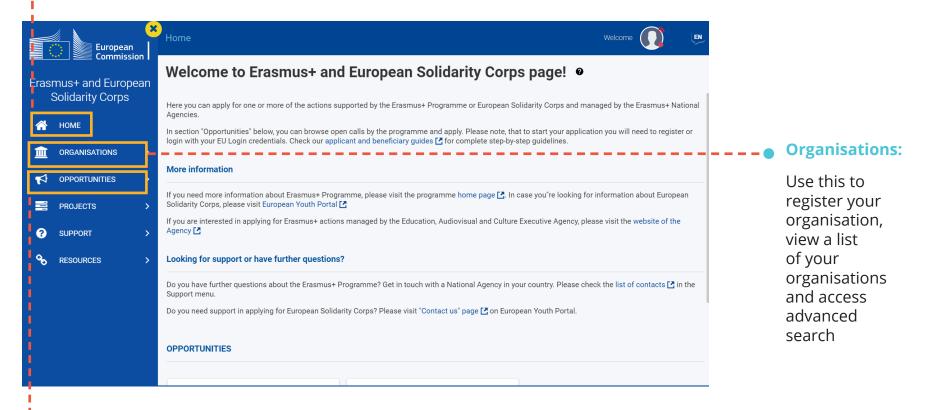
Go to: <u>https://webgate.ec.europa.eu/erasmus-esc/index/</u>



• Start your Organisation ID registration on the Erasmus+ and European Solidarity Corps platform.

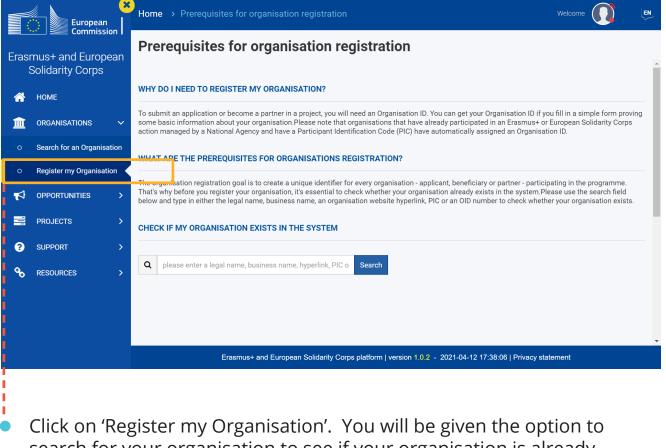
Get to know the Erasmus+ and European Solidarity Corps platform

• Home: Use this to return to the landing page at any time



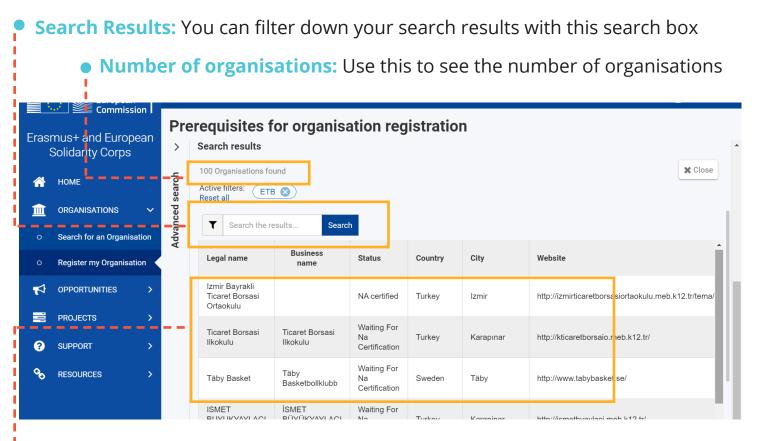
• Opportunities: Use this to access application forms

Step 2: Check for any existing Organisation ID registrations



Click on 'Register my Organisation'. You will be given the option to search for your organisation to see if your organisation is already registered.

Check your Search Results

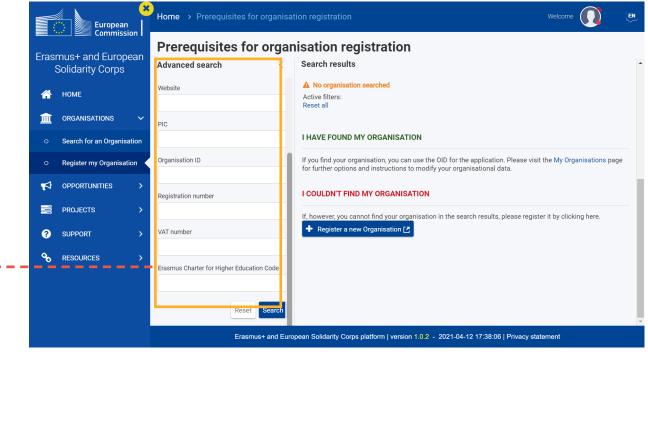


If your search returns a result, your organisation is already registered. Note the Organisation ID and use it in your application. There is no need to re-register.

If you find multiple results ask a colleague within your organisation for guidance on which to choose.

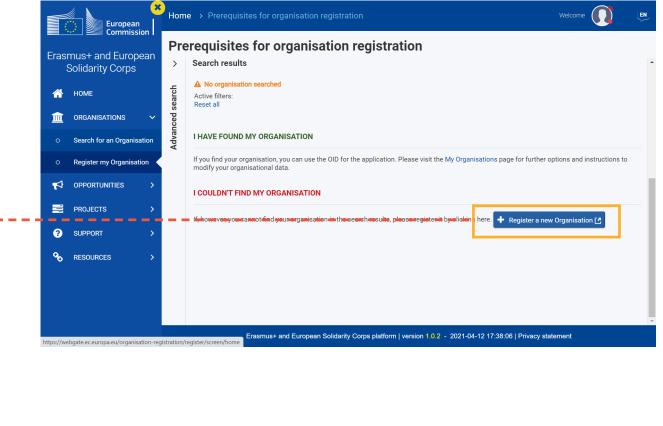
If you can't find your Organisation then it is time to set up your Organisation ID.

Use Advanced Search to search by PIC, Country or VAT Number



• You can also use the Advanced Search option where you can search by country, PIC, Organisation ID, registration number, VAT number etc.

Use Advanced Search to search by PIC, Country or VAT Number



• Scroll down after the results (if there are any) for the Register button.

Step 3: Create an EU Login

for Erasmus+ & European Solidarity Corps

• Go to: https://webgate.ec.europa.eu/cas/eim/external/ register.cgi

EU Login One account, many EU services		Where is ECAS?	0	English (en)
				Create an account Login
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	Help for external users First name]		
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FUL ogin is the u	ser authentification ser	wico	for	a wide range of E

• EU Login is the user authentification service for a wide range of EU information systems. Follow the steps to set up your account which you will use to set up your Organisation ID.

Registration

Log in to OID platform

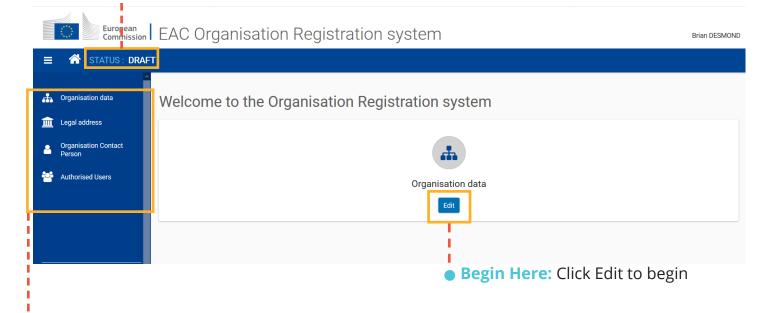
Register your organisation

Complete all sections and submit your registration



Step 4: Register Your Registration

 Registration Status: The system does not have an auto-save functionality so do not close your browser until you have completed all sections of this page and clicked 'Register My Organisation'.



Side Menu: Use this side menu to navigate through the required sections.

You must complete them in order. Once you've completed Organisation data, you will be able to edit Legal address and so on.

All sections will be in **red** until fully completed at which point they will turn **green**. When all these sections are green you will be able to click the 'Register My Organisation' button.

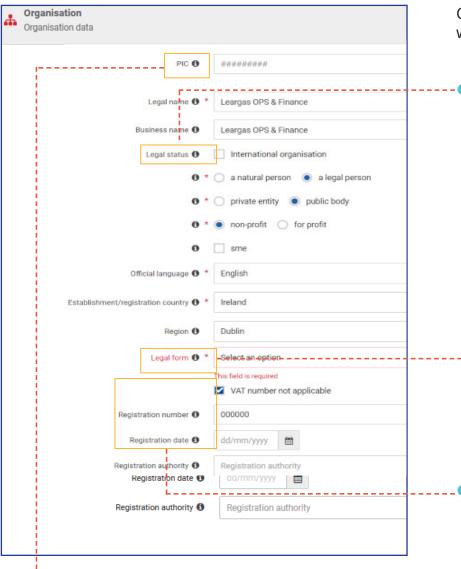
4a. Complete Your Organisation Data

European Commission	Organisation Organisation data	
≡ 🕋 STATUS: DRAFT	PIC 0 #########	
👬 Organisation data	Legal name 🜒 * Legal name	
🔟 Legal address	Business name ()	
Organisation Contact Person	Legal status 🔁 🗌 International organisation	
Authorised Users	* a natural person a legal person sme	
	Official language 🚯 * English 🗢	
	Establishment/registration country 🜒 * Ireland 🗢	
	Region Mid-East	
	Legal form () * Select an option ()	
	VAT number 🚯 * VAT number	
	VAT number not applicable	
	Registration number Registration number	
	Registration date () dd/mm/yyyyy	
	Registration authority Registration authority	



Info Icons: Hover over the 'i' icons beside each section to get a detailed description of what is required. All sections with a red asterix (*) need to be completed.

Completing Your Organisation Data



• PIC: The PIC number field is not applicable to new applicants.

Complete all sections of the form insuring everything with a red asterix (*) is completed.

Legal Status: You will be asked to state your organisation's legal status. Click on the 'i' icons for descriptions of each one and choose the most appropriate option for your organisation.

NB: Only informal groups of young people should choose 'a natural person'.

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Business Registration: Enter your Business Registration number (if you have one) and your VAT number. If you do not have one, tick 'VAT Number not applicable'. Schools can add their Roll number under Registration Number.

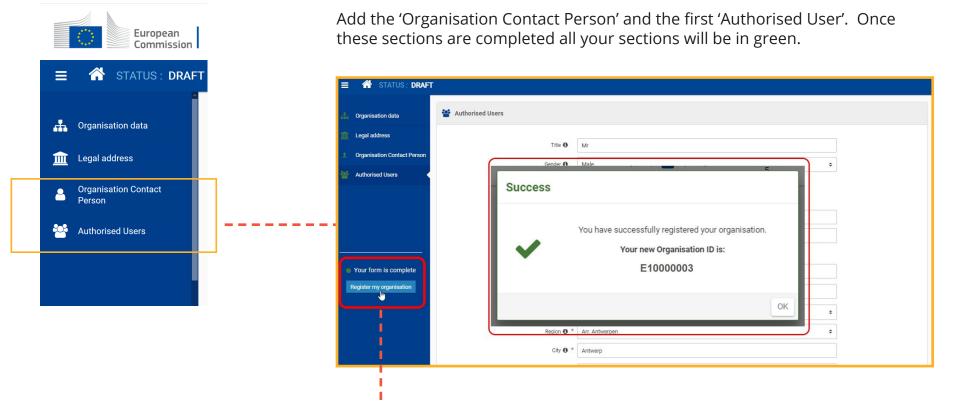
4b. Complete Your Legal Address

European Commission	Once you have 'Organisation data' fully completed you can navigate to the 'Legal Address' by clicking on it in the sidebar menu.
= 🖀 STATUS : DRAFT	
Corganisation data	Organisation Legal Address
🟦 Legal address	
Crganisation Contact Person	Street name and number ① * Street 01
Authorised Users	P.O. Box
	Postal code ④ * 2000
	Main phone () * +123456789
	Fax
	Secondary phone
	Website 🖲 www.organisation-XYZ.be

• Legal Address: State your organisation's address. Postal code (Eircode) is not mandatory for Ireland.

Phone numbers must be in the format +353 (area code without 0) (phone number) e.g. +353 1 8871224.

4c. Complete Your Details and Register



• **Register My Organisation:** Once all information is entered in the registration form, the 'Register my organisation' button is enabled. Click the button to submit your data and finalise the registration.

A confirmation message is displayed as well as your newly created Organisation ID. The Organisation ID consists of 8 digits preceded by the letter "E".

At the top of your screen you will notice the status has changed from Draft to Registered and the newly created Organisation ID is displayed.

Final Steps

Upload required documentation to your OID

Get your OID certified by Léargas



OID Documentation

for Erasmus+ & European Solidarity Corps

- After completing self-registration, there is still an important step needed. You must upload supporting documentation confirming your organisation's details so that Léargas can certify your OID.
- Documents required include two European Commission forms: the Legal Entity form and Financial Identification form.

You will need Adobe Acrobat Reader installed on your computer to work with these forms.

- The forms must be printed and signed by the legal representative of your organisation (usually the CEO or equivalent).
- Other required documentation depends on the type of organisation involved, so read this section very carefully.



Financial Identity Form



Required Documents for Public Entities

 A public entitity is "a public sector body or a legal entity governed by private law with a public service mission providing adequate financial guarantees". These include schools, higher education institutions and organisations that have received over 50% of their annual revenue from public sources.

Public entities must submit:

- Completed Public Entity Legal Entity and Financial Identification forms with required stamps/signatures.
- A copy of the resolution, law, decree, decision or any other official document establishing the organisation.



Financial Identity Form



Required Documents for Private Companies

• An organisation that is not a Public Entity is considered a Private Company.

Private Companies must submit:

- Completed Private Companty Legal Entity and Financial Identification forms with required stamps/ signatures
- A copy of their VAT registration (if applicable), including the VAT number
- An extract of registration (or equivalent e.g. Company Register, Official Journal) showing the name, address and registration number of the organisation.

Private Companies requesting grants over €60,000 must also submit:

- Annual balance sheet for the last approved accounting period and
- Profit and Loss account for the last approved accounting period.



Financial Identity Form



Private Company Legal Entity Form

Required Documents for Individuals (Youth Only)

 Individuals can apply in the Youth field, but only as representatives of an 'informal group of young people'. This means at least four young people active in youth work. The youth work does not necessarily have to be carried out in the context of a formal youth organisation.

Individuals must submit:

- Completed Natural Person Legal Entity and Financial Identification forms with required signature
- A copy of your identity document (passport, driver's licence, or national identity card)

NB: People of Irish nationality are not required to submit a Personal Identification Number



Financial Identity Form



Natural Person Legal Entity Form

Step 5: Complete the Required Documents



- Make sure you have installed Adobe Acrobat Reader (<u>https://get.adobe.com/reader</u>) on your computer, and then download the forms from the European Commission website. You will not be able to view the forms without Adobe Acrobat Reader.
- Access the Legal Entity Form at: <u>http://ec.europa.eu/budget/</u> <u>contracts_grants/info_contracts/legal_entities/legal_</u> <u>entities_en.cfm</u>
- Access the Financial Identification Form at: <u>http://ec.europa.</u> <u>eu/budget/contracts_grants/info_contracts/financial_id/</u> <u>financial_id_en.cfm</u>

Step 6: Add your documents to OID

Click into 'Search for an Organisation'.

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0	Search for an Organisation	REGISTER YOUR ORGANISATION	
0	Register my Organisation	To apply through the National Agency, you have to register your organisation and obtain an organisation ID.	
4	OPPORTUNITIES >	+ Register a new Organisation	
	PROJECTS >		
?	SUPPORT >		
%	RESOURCES >	ORGANISATIONS Erasmus+ European Solidarity Corp	S
- - '		View all your Organisations View opportunities and start your application View opportunities and start your application My Organisations Opportunities Opportunities	ur

- Click into 'My Organisations' to view a list of your organisations.
- Click on the Organisation ID to access the organisation details.

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ு	APPLICATIONS	>		Organisations			-					
	PROJECTS	>	1 items found	Ł								
8	SUPPORT	>	Q Sear	ch the results	Search							
Q	RESOURCES	>	Legal name	Business name	Status	Country	City	Website	PIC	Organisation ID	Registration number	VAT numb
¢\$	TOOLS	>	Leargas OPS & Finance	Leargas OPS & Finance	Registered	Ireland	Dublin 1			E10245570 🔀	000000	
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Uploading Your Documents

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Legal address	Please upload any relevan	t documents here.		
L Organisation Contact Pers	on File Name ≎	Document type \$	Date/time (dd-mm-yyyy hh:mm:ss) ≎	
Authorised Users			1 ► H	
Accreditations				
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		iments' section on the l		

 Add documents: Click the 'Add documents' section on the left hand menu to upload your documents. There is no limit to how many files can be uploaded to your OID but do bear in mind that the maximum size for each file is 50 MB.

Uploading Your Documents

Select a file*	
Choose file No file chosen	
Document Type [*]	
Select document type	÷
	Cancel Upload

Upload document	×
Select a file [*]	,
Choose file Registration.pdf	
Document Type*	
Registration Document	\$
	Cancel Upload

---• Select A File: Click 'Choose File' and choose the file to upload from your computer.

Document Type: Once you have chosen your file, indicate the Document type from the drop-down list. If you do not find your chosen type of document, choose the "Other" option.

-----• Upload: Click 'Upload' to add your document to your Organisation ID.

Your documents list will be updated with your new document. Repeat this for all the documents you need to upload for your organisation.

Step 7: Update Your OID

Organisation data	Documents 1 docume	ent(s) found	Q Search Add docu	ment +
Legal address	Please upload any relevant	documents here.		
Organisation Contact Person	File Name ≑	Document type 🗢	Date/time (dd-mm-yyyy hh:mm:ss) ≑	
Authorised Users	Registration.pdf	Registration Document	25-09-2019 13:46:05	
Accreditations		к (1	▶ M	
Documents				_
	L			
You have unsaved				
changes	h .			
Update my organisation			6	
	• Documents:	Your documents list	will be updated with your new	
	document. R	epeat this for all the d	locuments you need to upload t	to your
	organisation			
- L			d all documents, finalise the	
			e Update my organisation butto	
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		your organisation).		



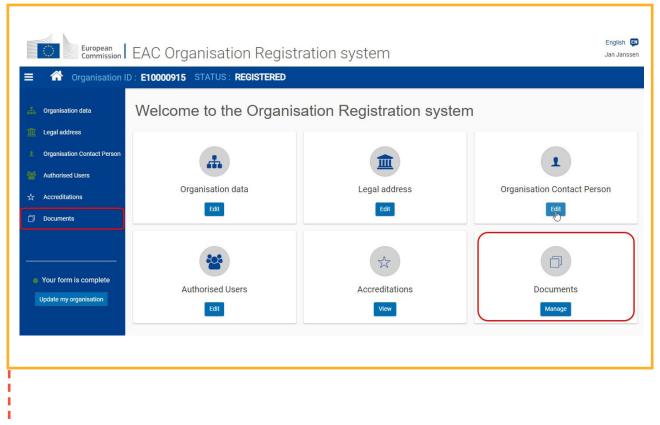
Léargas Staff Tip:

Make sure you click on 'Update my organisation' at the bottom of the blue menu on the left.

If you miss this step your documents will not be uploaded.

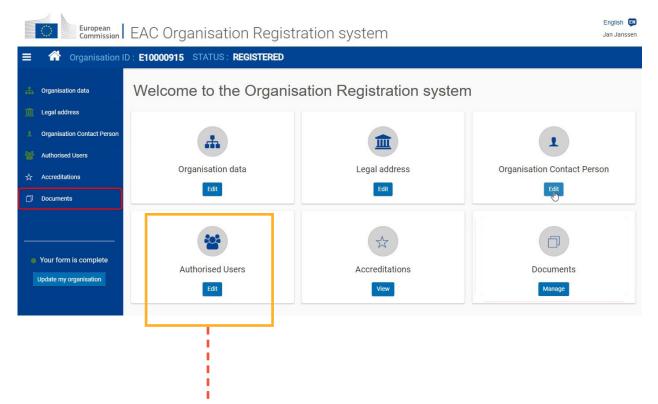


Updating your OID



Once you have updated your organisation, all documents should now be accessible for download if needed. If you need to upload more documents access the Documents section in the same way and remember to click on the 'Update My Organisation' button.

Step 8: Add Authorised Users



 We recommend that you add other colleagues within your organisation as Authorised Users to your Organisation ID. This is important so that the organisation can always access the OID irrespective of which staff member is working on the project. Staff can move on so it is important that a number of people have access to the OID.



If you have questions relating to your Organisation ID which are not addressed in this guide please contact:

Léargas Programme Finance and Operations Team t. 01 887 12 90

e. OpsFin@leargas.ie



